

Funding Opportunity

OPEN CALL

We All Benefit 2.0

Letter of Intent (LOI) and Application Questions

Note: There may be slight variations to the LOI and application questions once in the online grants portal. This document is intended to serve as a guide and resource during your application process.

Through the *We All Benefit 2.0: Building Economic Stability* open call, the Foundation seeks to invest in local, community-informed organizations providing core economic stability services to the communities with the greatest health needs – communities that have faced systemic barriers to resources, opportunity, and representation due to race, ethnicity, income level, immigration status, language, geography, sexual orientation, gender, or other factors. The focus of this funding opportunity is to strengthen the local infrastructure that helps people enroll in public benefits that foster economic stability.

Organizations intending to apply for this funding opportunity must **submit an initial Letter of Intent (LOI) by 5:00 p.m. CDT on April 27, 2026. After submitting the LOI and if accepted, all invited applications will be due by June 18, 2026 at 5:00 p.m. CDT.**

For technical assistance, email grantsinfo@stdavidsfoundation.org or call 512-879-6584. For program-related inquiries, email questions@stdavidsfoundation.org.

Eligibility Criteria

Please review the eligibility criteria associated with the We All Benefit 2.0 open call.

To be eligible, organizations must:

- Be tax-exempt under section 501(c)(3) of the Internal Revenue Code (with a valid IRS determination letter at the time of LOI submission) or use a fiscal sponsor that is a tax-exempt 501(c)(3) organization. Public or government entities are eligible to apply as part of a collaborative as the lead entity or a collaborative member.
- Provide core safety net services to historically marginalized communities in Bastrop, Caldwell, Hays, Travis, and/or Williamson counties.

Both current and new grantees may apply to support new or existing work. Applicants may apply independently or as part of a strategic collaborative.

Step 1: Letter of Intent (LOI) Questions

To begin the application process, organizations must submit a letter of intent (LOI) through the online grants portal. Paper copies and emailed submissions will not be accepted. The LOI questions that follow will allow you to provide information for the Foundation to determine the proposal's potential for impact.

REQUEST DETAILS

Request Title

Include a brief title of your proposed work.

Request Summary

Tell us about your work and how your approach to providing benefits enrollment and other economic stability supports is client-driven, holistic, and effective in helping historically marginalized Central Texans enroll in benefits and become more financially stable.

As outlined in the scoring rubric in the [Funding Opportunity Overview](#), we encourage you to address the following components when describing your approach to this work:

Potential for Impact

- **Client-driven** - Services are designed around client needs in a way that honors their dignity and autonomy. The organization shares up-to-date and accurate information about available benefits and economic supports in an unbiased way—helping clients understand their options and make informed decisions that align with their priorities. Additionally, the organization has established trusted relationships with historically marginalized communities, with a culturally responsive approach tailored to their specific needs and priorities.
- **Holistic** - The organization's approach acknowledges the interconnected nature of this work and addresses clients' needs in a comprehensive way that goes beyond benefits enrollment. To strengthen this work, the organization is closely connected with other safety net providers to help meet community members' holistic needs.
- **Effective** - The organization's approach has been shown to increase enrollment in public benefits and/or improve economic stability of those served, as demonstrated by enrollment data for specific benefits programs for the past year and number of current staff trained on benefits enrollment. Participation in the HHSC Community Partner Program will be a key consideration, particularly for organizations in Travis County.

Please aim for no more than 500 words.

Geographic Impact

Select the geography that best aligns with the intended impact of this proposed work.

Choose Regional if the impact of your proposed work *is equally focused* across all Central Texas counties.

- National or multi-state
- Statewide
- Regional
- County

***Primary County Served (if Geographic Impact “Regional” or “County” is selected)**

Select the county where you expect to have the greatest impact even if multiple counties are served.

- Bastrop
- Caldwell
- Hays
- Travis
- Williamson
- No primary county

How did you learn about this funding opportunity?

- Email from St. David’s Foundation
- Social Media
- News Story
- Advertisement
- Peer or Colleague
- Other _____

ORGANIZATION DETAILS

***Organization Name**

***Organization Address**

Address

City

State

Zip Code

County

Organization Website

***Current Annual Operating Budget**

Submit the annual operating budget of your organization. There is no specific format required for submission. If applying with a fiscal sponsor, include the budget of the fiscally sponsored organization.

***Fiscal Sponsor**

Will your organization receive funding through a fiscal sponsor that is a 501(c)(3) organization?
If yes is selected, additional fiscal sponsor questions will appear.

- Yes
- No

***Provide your Employer Identification Number (EIN)**

FISCAL SPONSOR DETAILS

Fiscal Sponsor Name

Fiscal Sponsor Employer Identification Number (EIN)

Fiscal Sponsor Address

Address, City, State, Zip Code

CONTACTS

Application Contact

This will be the primary point of contact for questions related to the LOI proposal and will be notified of application status once decisions have been made.

Additional Contact(s)

Please note any additional contacts that should be copied on communications related to the LOI, if applicable.

Step 2: Funding Opportunity Application Questions

If your LOI demonstrates a strong alignment with the goals of the call, your organization will be invited to submit a full application.

Organizations invited to submit a full application demonstrated an approach to providing economic stability services that is client-driven, holistic, and effective in helping historically marginalized Central Texans enroll in benefits and become more financially stable.

Before completing the application, organizations are encouraged to review the [We All Benefit 2.0 funding opportunity](#) and [FAQs](#) including eligibility requirements, goals of the open call, and scoring rubric.

All invited applications are due by June 18, 2026 at 5:00 p.m. CDT. Applications must be submitted through the online grants portal. Paper copies and emailed submissions will not be accepted. Please note that application questions do not have word limits.

For technical assistance, email grantsinfo@stdavidsfoundation.org or call 512-879-6584.
For program-related inquiries, email questions@stdavidsfoundation.org.

REQUEST DETAILS

*Request Title

Include a brief title of your proposed work. Please note that, if awarded, we may need to modify your request title for clarity and consistency.

*Requested Grant Amount

Indicate your requested grant amount. Each awardee will receive a 3-year, one-time grant. Award size will be based on the scale and impact of the proposed work, the organization's potential for long-term impact and durability, and the organization's current annual budget.

*Proposed Project Budget

Submit a budget detailing the estimated expenses for the proposed work described in this application. This budget should include all proposed expenses for that work, not just those requested from the Foundation. There is no specific format required for submission, although a sample budget can be found below for reference.

*Description of Work

Provide a detailed description of the proposed work and how it addresses the goals of this funding opportunity. Applications will be evaluated using the rubric summarized below and further detailed in the **Funding Opportunity Overview** as a decision-making framework. Please make sure your description of work directly addresses each rubric category.

Rubric Categories	Possible Points
Equity-focused: The organization primarily serves historically marginalized Central Texans and has tailored the proposed services to remove barriers to benefits enrollment and other economic stability supports.	5
Potential for Impact: The organization's approach to providing benefits enrollment and other economic stability supports is client-driven, holistic, and effective in helping historically marginalized Central Texans enroll in benefits and become more financially stable.	15
Of and By Community: The organization is trusted by and connected to historically marginalized community members, especially those who face barriers related to language, citizenship status, transportation, and childcare. The organization demonstrates this trust and connection through sustained and authentic relationships with historically marginalized communities, staff and volunteers who reflect the communities they serve, and decision-making processes where those most impacted have a say in how programs are designed and delivered.	10

<p>Team Capacity: The organization has experience helping Central Texans access public benefits or other economic supports, demonstrated by number of people enrolled in each benefit included in the call, number of trained staff, and participation in the HHSC Community Partner Program (particularly as a Level 3 organization). For organizations outside Travis County, experience providing core safety net services (such as running a food pantry or providing flexible financial assistance) can substitute for Community Partner Program participation if it demonstrates the organization is well-positioned to build this capacity.</p>	<p>10</p>
<p>Durability: The organization explains how the impact supported by this grant will continue after the three-year funding period ends and how this investment could strengthen the local economic stability safety net beyond the grant term.</p>	<p>10</p>
<p>Collaboration: The organization has strong ties to other safety net providers and uses a collaborative approach—such as co-location or coordinated service delivery—that reduces barriers and improves access to benefits. The result of this collaboration is a more streamlined benefits enrollment and service delivery process in which clients successfully enroll in benefits and feel supported every step of the way.</p>	<p>10</p>

ORGANIZATION OVERVIEW

***Organization Name**

***Mission of the Organization**

Tell us about your organization and its mission.

***Financial Statements**

Submit the most recent Form 990 for your organization.

- If your organization is not legally required to complete a Form 990 or is required to submit either a 990-EZ or 990 Postcard, please provide your most recent audited financial statements or a balance sheet and income statement for the most recent fiscal year instead of a 990.
- If applying using a fiscal sponsor, please include the financials from both the fiscal sponsor and, if available, the organization being sponsored.

Organizational Diversity

The Foundation is committed to using an equity lens in our work. In our grantmaking, we assess the demographics of applicants as well as grantees to understand how our processes and practices reach the entire Central Texas community that our Foundation serves. Across the organization, we transparently report on who the Foundation serves through our investments and programs. Organizational demographic data is not a component of the Foundation’s grantmaking rubric and is not used in determining grant eligibility or selection.

To this end, the Foundation requests information on organizational diversity using the chart below. Person/People of color (POC) is primarily used to describe any person who does not identify as “white”. However, we recognize that organizations collect this information in different ways and use different race/ethnicity categories. We ask that if you collect this information from your Executive Staff and Board, to report it using the following table. Numbers input below should be unduplicated within each category, meaning an individual should not be counted in multiple categories.

For-profit organizations who do not have a Board of Directors should enter 0 for Board demographics.

	White	Identify as POC	Unknown
Board	#	#	#
Executive Staff	#	#	#

Additional Information to be Provided

During the application review process, you may be required to provide additional information, including but not limited to:

- Additional information about your organization, including financial documents

CONTACTS

*Request Primary Contact

This contact will be the main point person for the grant, including reporting and ongoing communication.

*Executive Director or CEO

Please specify a leadership contact for your organization.

*Signatory

In the event of a grant award, this contact will be authorized to sign the grant agreement.

***Payment Contact**

In the event of a grant award, this contact will provide the banking information to receive payment.

Additional Contact(s)

Please note any additional contacts that should be copied on grant-related communications.

Fiscal Sponsor Signatory

If using a fiscal sponsor, please indicate the contact who is authorized to sign the grant agreement on behalf of the fiscal sponsor.